

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,581.15	172.35	0.74%
BSE Sensex	76,070.84	567.99	0.75%
GIFT Nifty*	23,670.00	+88.0	+0.37%
Dow Jones	46,993.30	46.85	0.10%
S&P 500	6,716.09	16.71	0.25%
NASDAQ	22,479.50	105.35	0.47%
FTSE 100	10,403.60	85.91	0.83%
CAC 40	7,974.49	38.52	0.49%
DAX	23,730.92	166.91	0.71%
Shanghai*	4,038.44	-11.47	-0.28%
Nikkei 225*	54,659.60	959.16	1.79%
Hang Seng*	25,894.50	25.95	0.10%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	94.95	-1.26	-1.31%
Oil (Brent)	102.75	-0.67	-0.65%
Gold	5,003.60	-4.60	-0.09%
Silver	79.28	-0.65	-0.81%
Copper	12,676.65	-82.85	-0.65%
Cotton	0.68	0.00	-0.49%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	0.25%
USD/INR	92.42	-0.04	-0.04%
GBP/INR	122.48	-0.13	-0.11%
EUR/INR	105.78	-0.11	-0.11%
DXY Index	99.6	-0.28	0.00%

VIX	Value	Change (Pts)	Change (%)
India	19.79	-1.82	-8.43%
S&P 500	22.68	-0.04	-0.16%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.72	0.010
US 10-Year Yield	4.20	-0.005

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 172 points higher at 23,581 on Tuesday.

Bharat Electronics

The company secured additional orders worth ₹1,011 crore for communication equipment radar and electronic warfare systems fire control systems electro optic sights software solutions and related services.

Ceigall India

The company's WOS CIPPL emerged as L1 bidder for two HAM projects in Ludhiana from PIDB worth ₹207 crore with 8-month construction and 6-year maintenance period.

Kalpataru Projects International

The company along with subsidiaries secured new orders worth ₹2,471 crore across metro rail, power transmission and distribution in India and overseas and buildings and factories segments.

KPI Green Energy

The company secured ₹979 crore sanction from Canara Bank comprising ₹931 crore term loan and ₹48 crore bank guarantee for its 150 MW GUVNL wind project under IPP.

Lupin

The company entered a licensing and supply agreement with Zydus Lifesciences to co market semaglutide injection in India with semi exclusive rights under Semanext and Livarise with upfront and milestone payments to Zydus.

Mastek

The company secured a £15 million two year contract with Financial Conduct Authority for engineering and development work to support its Digital Delivery Hub with potential two year extension.

Persistent Systems

The company partnered with NVIDIA to launch GenAI driven Generative Molecules and Virtual Screening solution using NVIDIA BioNeMo and NeMo for AI led drug discovery.

Puravankara

The company subsidiary Starworth Infrastructure received a ₹280.35 crore LOI from VIT for construction of Ruby Block Phase I at Vellore campus.

Samvardhana Motherson International

The company completed acquisition of 100% stake in Yutaka Autoparts India making it a wholly owned subsidiary as part of its Yutaka Giken transaction.

Tata Steel

The board approves the merger of Neelachal Ispat Nigam with the company and plans to invest Rs 18,488 crore in its arm, T Steel Holdings, in tranches starting FY27.

WeWork India Management

The company signed a lease in Bengaluru to add 2,327 desks with ₹32 crore investment funded through internal accruals or debt.

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